

CROP CONDITION & DEVELOPMENT STAGES

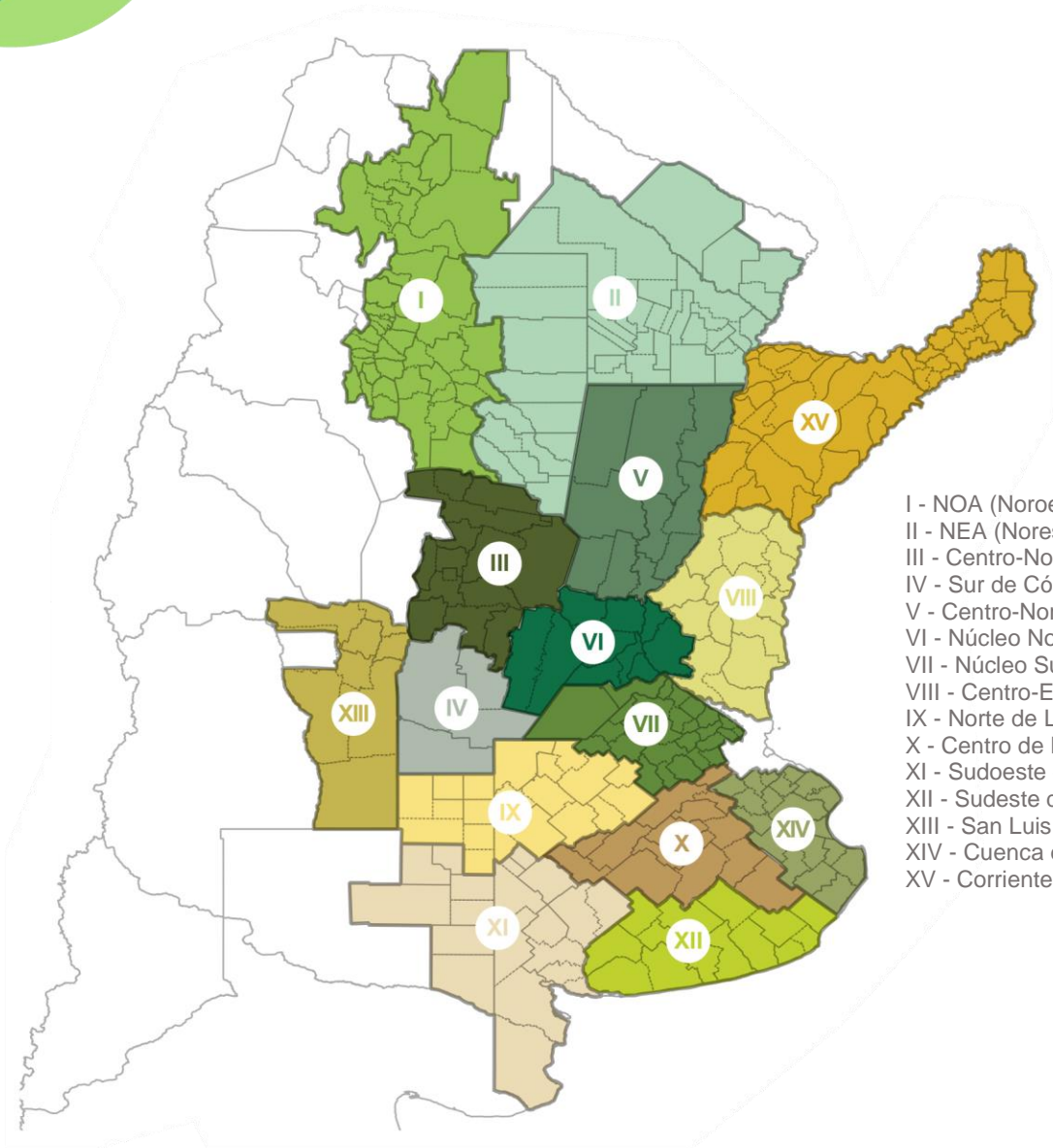
AUGUST, 8
2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

ISSN 2591-4715

DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through August 7, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

Wheat

Season 2019/2020

Wheat Planted: as of August 7, 2019

Regions	August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2014/2019 Average %
I NOA	100,0	100,0	100,0	100,0
II NEA	100,0	100,0	100,0	100,0
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	99,6
VII Núcleo Sur	100,0	100,0	100,0	100,0
VIII Ctro E ER	100,0	100,0	100,0	99,6
IX N LP-OBA	100,0	99,0	100,0	99,6
X Ctro Bs As	94,0	97,5	100,0	95,8
XI SO BA-S LP	97,0	98,5	100,0	93,6
XII SE BA	92,0	95,4	100,0	85,8
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	100,0	97,5	100,0	93,2
XV Others	100,0	100,0	100,0	100,0
National	99,0	99,2	100,0	97,6

Wheat Condition: as of August 7, 2019

Regions	Very Poor %	Poor %	Fair %	Good %	Excellent %
I NOA	-	7,0	46,0	45,0	2,0
II NEA	-	2,0	43,0	52,0	3,0
III Ctro N Cba	-	1,0	40,0	51,0	8,0
IV S Cba	-	3,0	40,0	51,0	6,0
V Ctro N SFe	-	5,0	46,0	48,0	1,0
VI Núcleo Norte	-	2,0	44,0	45,0	9,0
VII Núcleo Sur	-	1,0	43,0	47,0	9,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	4,0	41,0	52,0	3,0
X Ctro Bs As	-	1,0	43,0	53,0	3,0
XI SO BA-S LP	-	3,0	47,0	45,0	5,0
XII SE BA	-	1,0	41,0	57,0	1,0
XIII San Luis	-	-	-	-	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	2,6	43,1	49,5	4,7
Nat. August 8, 2018	-	5,0	48,4	32,1	14,5

CROP CONDITION & DEVELOPMENT STAGES

Wheat Moisture Condition: as of August 7, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	5,0	45,0	50,0	-
II	NEA	-	1,0	47,0	49,0	3,0
III	Ctro N Cba	-	2,0	51,0	47,0	-
IV	S Cba	-	9,0	47,0	44,0	-
V	Ctro N SFe	-	2,0	47,0	49,0	2,0
VI	Núcleo Norte	-	1,0	50,0	49,0	-
VII	Núcleo Sur	-	-	49,0	51,0	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	10,0	48,0	42,0	-
X	Ctro Bs As	-	1,0	48,0	51,0	-
XI	SO BA-S LP	-	6,0	54,0	40,0	-
XII	SE BA	-	-	47,0	53,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	2,9	48,9	47,7	0,4
Nat.August 8, 2018		1,3	18,8	51,6	25,2	3,2

Wheat Tillering: as of August 7, 2019

Regions		August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2014/2019 Average %
I	NOA	90,0	78,0	87,0	85,4
II	NEA	74,0	51,0	60,0	65,0
III	Ctro N Cba	60,0	49,0	59,0	70,0
IV	S Cba	45,0	44,0	49,0	43,2
V	Ctro N SFe	65,0	46,0	53,0	53,4
VI	Núcleo Norte	67,0	53,0	58,0	47,2
VII	Núcleo Sur	35,0	31,0	34,0	32,4
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	39,0	25,0	33,0	22,0
X	Ctro Bs As	41,0	24,0	32,0	25,4
XI	SO BA-S LP	39,0	21,0	31,0	24,0
XII	SE BA	32,0	18,0	27,0	17,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		52,9	39,4	47,0	43,6

CROP CONDITION & DEVELOPMENT STAGES

Wheat Steam Extension: as of August 7, 2019

Regions		August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2014/2019 Average %
I	NOA	46,0	33,0	38,0	36,0
II	NEA	30,0	11,0	16,0	17,6
III	Ctro N Cba	15,0	4,0	8,0	10,2
IV	S Cba	12,0	2,0	6,0	2,4
V	Ctro N SFe	14,0	2,0	8,0	6,8
VI	Núcleo Norte	16,0	1,0	7,0	7,2
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	0,4
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		11,4	3,8	6,6	5,9

Wheat Heading: as of August 7, 2019

Regions		August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2014/2019 Average %
I	NOA	17,0	-	7,0	7,6
II	NEA	-	-	-	0,4
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		1,1	-	0,5	0,5

CROP CONDITION & DEVELOPMENT STAGES

Early Corn

Season 2018/2019

Early Corn Condition: as of August 7, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	42,0	54,0	4,0
II	NEA	1,0	11,0	57,0	30,0	1,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	50,0	41,0	7,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,7	7,3	52,0	37,9	2,1
Nat.August 8, 2018		20,9	22,9	38,7	15,6	1,9

Early Corn Moisture Condition: as of August 7, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	67,0	62,0	1,0
II	NEA	-	-	44,0	48,0	8,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	-	-	-
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	-	-	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	51,0	47,0	2,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,1	51,4	52,4	5,6
Nat.August 8, 2018		10,2	39,9	44,4	5,2	0,4

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Harvested: as of August 7, 2019

Regions		August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2013/2018 Average %
I	NOA	85,0	68,0	78,0	72,4
II	NEA	81,0	65,0	70,0	84,8
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	99,0
XI	SO BA-S LP	100,0	100,0	100,0	93,0
XII	SE BA	95,0	93,0	98,0	89,4
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	82,0	85,0	100,0
National		94,0	88,6	91,1	95,7

Late Corn

Late Corn Condition: as of August 7, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	40,0	45,0	15,0
IV	S Cba	-	1,0	42,0	47,0	10,0
V	Ctro N SFe	-	3,0	42,0	45,0	10,0
VI	Núcleo Norte	-	3,0	43,0	47,0	7,0
VII	Núcleo Sur	-	3,0	40,0	48,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	41,0	52,0	6,0
X	Ctro Bs As	-	3,0	47,0	45,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	3,0	44,0	50,0	3,0
XIII	San Luis	-	2,0	44,0	49,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	1,4	42,4	47,0	9,3
Nat. August 8, 2018		42,3	36,2	18,9	2,6	0,0

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Moisture Condition: as of August 7, 2019

Regions	Dry %	Poor %	Favourable %	Optimum %	Wet %
I NOA	-	-	-	-	-
II NEA	-	-	-	-	-
III Ctro N Cba	-	-	51,0	48,0	1,0
IV S Cba	-	-	46,0	53,0	1,0
V Ctro N SFe	-	-	41,0	57,0	2,0
VI Núcleo Norte	-	-	40,0	58,0	2,0
VII Núcleo Sur	-	-	49,0	49,0	2,0
VIII Ctro E ER	-	-	-	-	-
IX N LP-OBA	-	1,0	55,0	43,0	1,0
X Ctro Bs As	-	1,0	44,0	54,0	1,0
XI SO BA-S LP	-	-	-	-	-
XII SE BA	-	2,0	50,0	45,0	3,0
XIII San Luis	-	-	47,0	53,0	-
XIV Cuenca Sal	-	-	-	-	-
XV Others	-	-	-	-	-
National	-	0,3	48,3	50,2	1,2
Nat.August 8, 2018	-	26,9	58,6	11,7	2,8

Late Corn Harvested: as of August 7, 2019

Regions	August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2013/2018 Average %
I NOA	-	-	-	-
II NEA	-	-	-	-
III Ctro N Cba	89,0	54,0	68,0	75,2
IV S Cba	82,0	52,0	60,0	73,8
V Ctro N SFe	100,0	56,0	73,0	78,8
VI Núcleo Norte	100,0	75,0	81,0	90,2
VII Núcleo Sur	95,0	68,0	80,0	88,2
VIII Ctro E ER	100,0	80,0	92,0	93,8
IX N LP-OBA	82,0	68,0	70,0	79,2
X Ctro Bs As	85,0	70,0	73,0	81,2
XI SO BA-S LP	45,0	48,0	52,0	62,8
XII SE BA	55,0	51,0	53,0	60,4
XIII San Luis	84,0	50,0	65,0	85,4
XIV Cuenca Sal	85,0	55,0	62,0	86,4
XV Others	-	-	-	-
National	85,0	57,6	66,9	76,4

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Condition: as of August 7, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	40,0	56,0	4,0
II	NEA	2,0	10,0	58,0	29,0	1,0
III	Ctro N Cba	-	-	39,0	45,0	16,0
IV	S Cba	-	2,0	40,0	47,0	11,0
V	Ctro N SFe	-	5,0	42,0	43,0	10,0
VI	Núcleo Norte	-	3,0	45,0	45,0	7,0
VII	Núcleo Sur	-	3,0	45,0	43,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	40,0	52,0	7,0
X	Ctro Bs As	-	3,0	44,0	48,0	5,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,9	47,0	46,5	3,6
XIII	San Luis	-	2,0	44,0	49,0	5,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,3	2,8	43,8	44,8	8,3
Nat. August 8, 2018		34,9	31,1	25,9	7,2	0,7

Corn Moisture Condition: as of August 7, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	67,0	62,0	1,0
II	NEA	-	-	44,0	48,0	8,0
III	Ctro N Cba	-	-	51,0	48,0	1,0
IV	S Cba	-	-	46,0	53,0	1,0
V	Ctro N SFe	-	-	41,0	57,0	2,0
VI	Núcleo Norte	-	-	40,0	58,0	2,0
VII	Núcleo Sur	-	-	49,0	49,0	2,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	1,0	55,0	43,0	1,0
X	Ctro Bs As	-	1,0	44,0	54,0	1,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	1,9	50,0	45,1	3,0
XIII	San Luis	-	-	47,0	53,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,3	49,0	50,7	2,3
Nat. August 8, 2018		3,3	31,1	54,0	9,6	2,0

CROP CONDITION & DEVELOPMENT STAGES

Corn Harvested: as of August 7, 2019

Regions		August 8, 2018 %	July 31, 2019 %	August 7, 2019 %	2013/2018 Average %
I	NOA	85,0	68,0	78,0	72,4
II	NEA	81,0	65,0	70,0	84,8
III	Ctro N Cba	90,6	60,9	72,8	78,7
IV	S Cba	85,6	61,6	68,0	80,4
V	Ctro N SFe	100,0	71,3	82,4	86,2
VI	Núcleo Norte	100,0	96,8	97,5	97,9
VII	Núcleo Sur	99,0	95,2	97,0	97,3
VIII	Ctro E ER	100,0	92,0	96,8	97,5
IX	N LP-OBA	91,0	84,0	85,0	88,7
X	Ctro Bs As	91,0	83,4	85,1	90,6
XI	SO BA-S LP	77,8	73,9	76,0	84,0
XII	SE BA	78,9	71,9	75,4	84,3
XIII	San Luis	87,1	59,9	72,0	88,3
XIV	Cuenca Sal	91,0	75,2	79,0	95,2
XV	Others	93,7	82,0	85,0	99,8
National		89,9	74,6	80,2	85,1